

2026-2027 Asset Clarification Form

Student Name _____ MHC ID Number: _____

The asset information you provided on your 2026-2027 Free Application for Federal Student Aid (FAFSA) requires clarification. Please complete this form using asset information as of the date you filed your 2026-2027 FAFSA.

If your parent information on the FAFSA indicates "Married", "Remarried", or "Unmarried and both legal parents living together", enter the combined amounts held by the parent and their spouse

PERSONAL AND INVESTMENT ACCOUNTS

Value of Cash, Savings, Checking Accounts(s): **Investments include:** stocks, stock options, bond, mutual funds, securities, certificates of deposits, (CDs), money market funds, trust funds, and Coverdell savings accounts
 Student: \$ _____ Parent(s): \$ _____

Value of Investments*: *Investments DO NOT include: primary residence, the value of life insurance, retirement plans
 Student: \$ _____ Parent(s): \$ _____

529 COLLEGE SAVINGS PLANS

Value of 529 College Savings Plans (listed by owner of account) and beneficiary:	Account owner	Current Value	Beneficiary (Student, sibling, etc.)
	1. _____	_____	_____
	2. _____	_____	_____
	3. _____	_____	_____

REAL ESTATE

Real estate includes rental property, land, second or summer homes.
 Do NOT include your primary residence, unless it is a multifamily dwelling.

Property Address: _____	Multifamily dwelling? (Circle one) YES/NO
_____	If yes, percentage that is rental property _____ %
City State ZIP	Total Value: \$ _____
	Total Debt: \$ _____

Property Address: _____	Multifamily dwelling? (Circle one) YES/NO
_____	If yes, percentage that is rental property _____ %
City State ZIP	Total Value: \$ _____
	Total Debt: \$ _____

BUSINESS AND INVESTMENT FARMS

Net worth (current value minus debts) of businesses or for-profit agriculture operations. *If the business/farm is co-owned with other people, please report only your/your parents' share of the net worth:*

Student: \$ _____ Parent(s): \$ _____

CERTIFICATION AND AUTHORIZATION

I declare that the information on this form is true, correct, and complete. Mount Holyoke College has our permission to verify the information reported by obtaining documentation as needed. (The student and a parent must sign.)

Student Signature _____ Date _____

Parent Signature _____ Date _____