



## 2026-2027 Verification Worksheet (Independent Student)

Name \_\_\_\_\_

MHC ID \_\_\_\_\_

### STUDENT TAX TRANSCRIPT & INCOME INFORMATION

#### CALENDAR YEAR 2024

Have you or will you file a 2024 U.S. federal income tax return?

YES...If you were unable to use the IRS FUTURE Act Direct Data Exchange (FA-DDX) when you filed your FAFSA, please attach a signed copy of your 2024 Federal Tax Return or Federal Tax Return Transcript from the IRS.(To obtain a transcript: <https://www.irs.gov/individuals/get-transcript> **Note: An Account Transcript is not sufficient.**)

Continue to next step.

NO...Complete the table below and attach copies of ALL 2024 W-2 forms and continue to next step.

Source of Income (Complete only if you did NOT file taxes)	Amount Received in 2024	Attach IRS W-2 Form(s) (if applicable)

### SPOUSE TAX TRANSCRIPT & INCOME INFORMATION

#### CALENDAR YEAR 2024

Has or will your spouse file a 2024 U.S. federal income tax return?

YES...If you were unable to use the IRS FUTURE Act Direct Data Exchange (FA-DDX) when you filed your FAFSA, please attach a signed copy of your 2024 Federal Tax Return or Federal Tax Return Transcript from the IRS.(To obtain a transcript: <https://www.irs.gov/individuals/get-transcript> **Note: An Account Transcript is not sufficient.**)

Continue to next step.

NO...Complete the table below and attach copies of ALL 2024 W-2 forms and continue to certification and authorization.

Source of Income (Complete only if you did NOT file taxes)	Amount Received in 2024	Attach IRS W-2 Form(s) (if applicable)



## 2026-2027 Verification Worksheet (Independent Student)

### STUDENT INFORMATION

Student Name \_\_\_\_\_ MHC ID Number: \_\_\_\_\_

### FAMILY SIZE

Provide information for all family members in the household in the chart below. **Include yourself, your spouse, your spouse's dependent children, if you or your spouse will provide more than half of their support, and other people only if they now live with you and you and your spouse will provide more than half of their support from July 1, 2026 through June 30, 2027.**

Full Name	Age	Family members being supported from July 1, 2026 through June 30, 2027				
		Relationship	Name of College	Year in College	Undergraduate/ Graduate	Half-time/ Full-time

### CERTIFICATION AND AUTHORIZATION

I declare that the information on this form is true, correct, and complete. Mount Holyoke College has my/our permission to verify the information reported by obtaining documentation as needed (the student and student's spouse, if applicable, must sign).

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse Signature \_\_\_\_\_

Date \_\_\_\_\_

Please upload the completed form to your IDOC account or email the form to: [sfs@mtholyoke.edu](mailto:sfs@mtholyoke.edu)