



2023-2024 Verification Worksheet (Independent Student)

Name _____

MHC ID _____

STUDENT TAX TRANSCRIPT & INCOME INFORMATION CALENDAR YEAR 2021

Have you or will you file a 2021 U.S. federal income tax return?

YES...If you did not use the IRS Data Retrieval Tool when you filed your FAFSA, return to your FAFSA, select “Make FAFSA Corrections,” navigate to the Financial Information section and follow the instructions. If you are unable to use the IRS Data Retrieval Tool please attach a **signed** copy of your 2021 Federal Tax Return or Federal Tax Return Transcript from the IRS. (To obtain a transcript: <https://www.irs.gov/individuals/get-transcript> Note: **An Account Transcript is not sufficient** .) Continue to next step.

NO...Complete the table below and attach copies of ALL 2021 W-2 forms and continue to next step.

| Source of Income (Complete only if you did NOT file taxes) | Amount Earned in 2021 | Attach IRS W-2 Form(s) |
|--|-----------------------|------------------------|
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SPOUSE TAX TRANSCRIPT & INCOME INFORMATION CALENDAR YEAR 2021

Has or will your spouse file a 2021 U.S. federal income tax return?

YES...If your spouse did not use the IRS Data Retrieval Tool when you filed your FAFSA, return to your FAFSA, select “Make FAFSA Corrections,” navigate to the Financial Information section and follow the instructions. If your spouse is unable to use the IRS Data Retrieval Tool please attach a **signed** copy of your spouse's 2021 Federal Tax Return or Federal Tax Return Transcript from the IRS. (To obtain a transcript: <https://www.irs.gov/individuals/get-transcript> Note: **An Account Transcript is not sufficient**.) Continue to next step.

NO...Complete the table below and attach copies of ALL 2021 W-2 forms and continue to certification and authorization.

| Source of Income (Complete only if you did NOT file taxes) | Amount Earned in 2021 | Attach IRS W-2 Form(s) |
|--|-----------------------|------------------------|
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2023-2024 Verification Worksheet (Independent Student)

STUDENT INFORMATION

Student Name _____ MHC ID Number: _____

HOUSEHOLD INFORMATION

Provide information for all family members in the household in the chart below. Include yourself, your spouse, your spouse's dependent children, if you or your spouse will provide more than half of their support, and other people only if they now live with you and you and your spouse will provide more than half of their support from July 1, 2023 through June 30, 2024.

| Full Name | Age | Family members being supported from July 1, 2023 through June 30, 2024 | | | | |
|-----------|-----|--|-----------------|-----------------|----------------------------|-------------------------|
| | | Relationship | Name of College | Year in College | Undergraduate/ Graduate | Half-time/ Full-time |
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CERTIFICATION AND AUTHORIZATION

I declare that the information on this form is true, correct, and complete. Mount Holyoke College has my/our permission to verify the information reported by obtaining documentation as needed (the student and student's spouse, if applicable, must sign).

Student Signature _____

Date _____

Spouse Signature _____

Date _____

Please upload the completed form to your IDOC account or email the form to: sfs@mtholyoke.edu